

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Ralph I. Miller
Lori R. Fife

Attorneys for Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:
	:
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:
	:
Debtors.	:
	:
	:
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**Chapter 11 Case No.
08-13555 (JMP)
(Jointly Administered)**

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON MAY 28, 2009 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton U.S. Custom House, before the Honorable, James M.
Peck, United States Bankruptcy Judge, **Room 601**, One Bowling Green,
New York, NY 10004-1408

I. CONTESTED MATTERS:

1. Debtors' Motion for Entry of Order Pursuant to Sections 363 and 365 of the Bankruptcy Code for Approval of (I) the Letter Agreement, Including the Payment of the Break-Up Fee, and (II) the Assumption, Assignment, and Sale of the Libra Credit Default Swap Agreement [**Docket No. 3495**]

Response Deadline: May 22, 2009 at 4:00 p.m.

Responses Received:

- A. Objection of Societe Generale, New York Branch, Libra CDO Limited
[**Docket No. 3642**]

Related Documents:

- B. Debtors' Reply in Support of Motion [**Docket No. 3655**]
- C. Creditors' Committee's Reply to Societe Generale's Objection [**Docket No. 3663**]

Status: This matter is going forward.

Dated: May 27, 2009
New York, New York

/s/ Ralph I. Miller

Ralph I. Miller
Lori R. Fife

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